



**PATIENT INTAKE QUESTIONNAIRE (ADULT)**  
(Confidential)

Date Completed: \_\_\_\_/\_\_\_\_/\_\_\_\_

Completed By: \_\_\_\_\_

Patient Name \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Preferred Name: \_\_\_\_\_

Gender \_\_\_\_\_ Race/Ethnicity \_\_\_\_\_

How did you hear about our clinic? \_\_\_\_\_

What is the current problem that brings you to the clinic?

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How long has this been going on? \_\_\_\_\_

What would you like to accomplish? \_\_\_\_\_

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**Are you requesting any of the following?**

Medication (*MD; NP; PA*) ☐ Yes ☐ No

Psychotherapy (*LCPC, LCSW, LMFT*) ☐ Yes ☐ No

Psychological Testing (*Psy.D. and Ph.D.*) ☐ Yes ☐ No

**PREVIOUS PSYCHIATRIC TREATMENT**

**COUNSELING/PSYCHOTHERAPY** (Licensed Clinic Professional Counselor (LCPC), Licensed Clinical Social Worker (LCSW), Licensed Marriage and Family Therapist (LMFT), or Psychologist)

**Have you ever participated in Counseling and/or Therapy in the past?** ☐ Yes ☐ No

Therapist Name: \_\_\_\_\_ Approximate Year: \_\_\_\_\_

Therapist Name: \_\_\_\_\_ Approximate Year: \_\_\_\_\_

Therapist Name: \_\_\_\_\_ Approximate Year: \_\_\_\_\_

**Have you ever been diagnosed with a psychiatric diagnosis in the past?** ☐ Yes ☐ No

If yes, please list: \_\_\_\_\_  
\_\_\_\_\_

Have you ever received a psychological evaluation in the past? [ ] Yes [ ] No

If yes, please list: \_\_\_\_\_

Have you ever been psychiatrically hospitalized? [ ] Yes [ ] No

If yes, where and when: \_\_\_\_\_

**MEDICATION MANAGEMENT** (psychiatrist or primary care provider (PCP) prescribing psychiatric medication)

Have you ever taken medication to help you with any psychological/psychiatric symptoms? [ ] Yes [ ] No

If yes, please list all current and past psychiatric medications:

Medication Name	Reason for taking	Prescribing provider	Year(s) taken

### **FAMILY MENTAL HEALTH HISTORY**

In the section below, identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (e.g. father, grandmother, uncle, etc.)

**List Family Member**

Alcohol Use/Abuse	[ ] Yes [ ] No	_____
Drug Use/Abuse	[ ] Yes [ ] No	_____
Anxiety	[ ] Yes [ ] No	_____
Depression	[ ] Yes [ ] No	_____
Bipolar Disorder	[ ] Yes [ ] No	_____
Eating Disorder	[ ] Yes [ ] No	_____
Obsessive/Compulsive	[ ] Yes [ ] No	_____
Schizophrenia/Psychosis	[ ] Yes [ ] No	_____
ADHD	[ ] Yes [ ] No	_____
Suicide Attempts	[ ] Yes [ ] No	_____
Suicide Completion	[ ] Yes [ ] No	_____
Psychiatric Hospitalizations	[ ] Yes [ ] No	_____

### **CURRENT ALCOHOL/SUBSTANCE USE**

**Alcohol:**

One drink =



12 oz.  
beer



5 oz.  
wine



1.5 oz.  
liquor  
(one shot)

MEN: How many times in the past year have you had 5 or more drinks in a day? None [ ] 1 or more [ ]

WOMEN: How many times in the past year have you had 4 or more drinks in a day? None [ ] 1 or more [ ]

**Substances:** (Recreational drug use methamphetamines (speed, crystal); cannabis (marijuana, pot); inhalants (paint thinner, aerosol, glue); tranquilizers (valium; benzodiazepines); barbiturates; cocaine; ecstasy; hallucinogens (LSD, mushrooms); or narcotics)

How many times in the past year have you used a recreational drug or used a prescription medication for non-medical reasons? None [ ] 1 or more [ ]

**SUBSTANCE USE HISTORY**

Please indicate substances currently used (over the past 30 days); how much at one time, how many times per day/week, and/or history of use; age of first use, time since last use, length of time used, and method of use.

	Last 30 Days		Past Use			
Substance	How much at one time	How many times per day/week	Age of first use	Length of time used	Time since last use	Method of use (IV, Snort, Smoke)
Caffeine/Energy Drinks						
Nicotine						
Alcohol						
Narcotic Pain Medications						
Steroids						
Anti-anxiety medications						
Sleep medications						
Weight Loss Medications						
Marijuana						
Ecstasy						
Cocaine/Crack						
Heroin						
Methamphetamine						
PCP/LSD/Mushrooms						

**Do you believe you have a problem controlling your behavior in any of the following areas?**

\_\_\_ Gambling \_\_\_ Sex \_\_\_ Drugs \_\_\_ Alcohol \_\_\_ Shopping/spending money \_\_\_ Eating

**Have you ever been treated for any of the above conditions?** [ ] Yes [ ] No

If yes, was it [ ] voluntary or [ ] mandatory? Number of times? \_\_\_\_\_

Please describe treatment and outcome \_\_\_\_\_

### **MEDICAL / SURGICAL HISTORY**

**Do you see any medical specialist?** [ ] Yes [ ] No

If yes, please list provider's name and what you see them for: \_\_\_\_\_

### **MEDICAL HISTORY**

[ ] History of Head Injury	[ ] Epilepsy/Seizures	[ ] Stroke
[ ] Headaches/Migraines	[ ] Ear Issues	[ ] Eye Issues
[ ] Sinus Issues	[ ] Mouth/Throat Issues	[ ] Respiratory Problems
[ ] Emphysema/Asthma	[ ] Muscle Problems	[ ] Heart Disease
[ ] High Blood Pressure	[ ] Rheumatic Fever	[ ] Bladder/Kidney Problems
[ ] Hepatitis	[ ] Thyroid: ___Hypo ___Hyper	
[ ] STDs	[ ] HIV/AIDS	[ ] Arthritis
[ ] Autoimmune Diseases	[ ] Genetic Conditions	[ ] Cancer
[ ] Diabetes	[ ] Sleep Apnea	[ ] Hormonal Issues
[ ] Skin Issues	[ ] Intestinal Issues	[ ] High Cholesterol
[ ] Menopause	[ ] Other:	

Please describe if you checked any of the above conditions:

### **MEDICATION ALLERGIES** [ ] Yes [ ] No

Medication Name \_\_\_\_\_ Allergic Reaction \_\_\_\_\_

Medication Name \_\_\_\_\_ Allergic Reaction \_\_\_\_\_

Medication Name \_\_\_\_\_ Allergic Reaction \_\_\_\_\_

Please list any other allergies you may have (food, seasonal, environmental): \_\_\_\_\_

**CURRENT MEDICATIONS may list here or provide list** (including over the counter (OTC), Herbal medications, and Natural Remedies) **Use back of page if more room is needed**

Medication Name \_\_\_\_\_ Dose/ Frequency \_\_\_\_\_

Medication Name \_\_\_\_\_ Dose/ Frequency \_\_\_\_\_

Medication Name \_\_\_\_\_ Dose/ Frequency \_\_\_\_\_

**Any chance of being currently pregnant?** [ ] Yes [ ] No

Number of:

Pregnancies \_\_\_\_\_ Live Births \_\_\_\_\_ Abortions \_\_\_\_\_ Miscarriages \_\_\_\_\_

**Have you been tested for HIV/Hepatitis C?** [ ] Yes [ ] No

**SURGICAL HISTORY/HOSPITALIZATIONS:**

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**Do you have chronic pain?** [ ] Yes [ ] No Where? \_\_\_\_\_

Average pain level (0-10; 0=no pain, 10=worst ever)? \_\_\_\_\_

How long have you suffered with chronic pain? \_\_\_\_\_

**DEVELOPMENTAL HISTORY:** Were you early, normal or late on any of the following developmental milestones?

Sitting \_\_\_\_\_ Walking \_\_\_\_\_ Talking \_\_\_\_\_ Potty Training \_\_\_\_\_

Did you have any developmental delays growing up (i.e. learning delays, speech delays, etc.)? If so, please explain: \_\_\_\_\_

Have you ever received treatment for developmental delays? Please explain: \_\_\_\_\_

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**PSYCHOSOCIAL HISTORY**

Where do you currently live (house, apartment, group home etc.)? \_\_\_\_\_

Who currently lives with you? \_\_\_\_\_

Who do you consider as your primary emotional supports? \_\_\_\_\_

How do you currently meet your financial responsibilities and meet your daily needs? \_\_\_\_\_

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**Family of Origin**

Where were you born? \_\_\_\_\_ Where were you raised? \_\_\_\_\_

Who raised you? \_\_\_\_\_

Parents' occupation? Mother \_\_\_\_\_ Father \_\_\_\_\_

How many siblings do you have? \_\_\_\_\_ What number are you in the birth order? \_\_\_\_\_

How would you describe your childhood? \_\_\_\_\_

**Significant Relationships: Current Status:**

☐ Never Married    ☐ Married    ☐ Living as Married    ☐ Widowed  
☐ Separated    ☐ Divorced    ☐ Partnered    ☐ Other \_\_\_\_\_

Number of times married? \_\_\_\_\_ Number of times divorced? \_\_\_\_\_

Spouse/Significant Other/Partner's Name \_\_\_\_\_ Occupation \_\_\_\_\_

Length of current relationship? \_\_\_\_\_

Sexual Orientation: ☐ Heterosexual    ☐ Homosexual    ☐ Bisexual    ☐ Unsure    ☐ Other \_\_\_\_\_

Gender Identity: ☐ Male    ☐ Female    ☐ Non-Binary    ☐ Other \_\_\_\_\_

**Children's Names****Age****Whereabouts****Relationship Status**

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Do you have a Spiritual Belief/Religious Affiliation?** ☐ Yes ☐ No \_\_\_\_\_

**Are there any cultural practices/traditions that you participate in?** \_\_\_\_\_

**Please describe your involvement in community activities, social groups, or with friends outside of your home:** \_\_\_\_\_

**What types of things do you do for fun? Interests/Activities/Hobbies?** \_\_\_\_\_

**Do any of your symptoms impact your ability to socialize with others, engage in the community, or access community resources? If so, please explain:** \_\_\_\_\_

**Education**

Highest grade completed \_\_\_\_; ☐ Diploma ☐ GED    Average grades? \_\_\_\_\_

Did you attend college? ☐ Yes ☐ No    If yes, number of years \_\_\_\_, Area of Study \_\_\_\_\_

Highest degree earned ☐ Associates ☐ Bachelors ☐ Graduate ☐ Doctorate ☐ other \_\_\_\_\_

What type of school did you attend? ☐ Home    ☐ Public ☐ Private

Have you ever been on an Individualized Education Plan (IEP)? ☐ Yes ☐ No

Were you in special education classes? ☐ Yes ☐ No

Did you have any problems with attention/concentration in school? ☐ Yes ☐ No

Did you have any discipline problems in school? ☐ Yes ☐ No

**Employment/Finances**

Are you currently employed? [ ☐ ] Yes [ ☐ ] No Occupation \_\_\_\_\_

What type of jobs have you had in the past? \_\_\_\_\_

What's the longest you've ever been at one job? \_\_\_\_\_

Have you ever been terminated from a job? [ ☐ ] Yes [ ☐ ] No Explain \_\_\_\_\_

Have your symptoms ever impeded your ability to work? [ ☐ ] yes [ ☐ ] no If "yes" please explain: \_\_\_\_\_

Have you ever been in the Military? [ ☐ ] Yes [ ☐ ] No

Branch \_\_\_\_\_ Discharge Status \_\_\_\_\_

Length of Service \_\_\_\_\_ Combat Exposure? [ ☐ ] Yes [ ☐ ] No

**Trauma History**

Did you experience any childhood trauma (sexual, physical, neglect, accident, loss, illness, etc.)? [ ☐ ] Yes [ ☐ ] No

Have you experienced any traumatic events as an adult? [ ☐ ] Yes [ ☐ ] No

Have you ever experienced, engaged in or witnessed domestic violence? [ ☐ ] Yes [ ☐ ] No

Have you ever been arrested, placed in jail, or prison? [ ☐ ] Yes [ ☐ ] No

**Other**

What do you consider to be some of your strengths?

\_\_\_\_\_  
\_\_\_\_\_

Is there anything else you'd like us to know? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_